



HINDUJA LEYLAND FINANCE

August 8, 2022

BSE Limited
Department of Corporate Services
Phiroze Jeejeeboy Towers
1st Floor, Dalal Street
Mumbai – 400 001

Dear Sir / Madam,

Sub – Outcome of the Board Meeting held on 8th August, 2022 – Disclosure under Regulation 51(2) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform you that at the Board Meeting held today the Board of Directors has approved the issuance of equity shares on preferential basis to one or more Qualified Institutional Buyers (QIBs) or any other investor(s), at an issue price of Rs. 140/- (Face Value of Rs. 10/- per share, Premium of Rs. 130/- per share) based on the valuation report for an amount of Rs. 940 Crores (Rupees Nine Hundred and Forty Crores only).

The above-mentioned preferential issue will be subject to necessary approvals from the Shareholders and such other regulatory approvals if any, as may be required.

Kindly take the above submission on record.

Thanking you,

Yours truly,

For Hinduja Leyland Finance Limited

B Shanmugasundaram

Company Secretary

HINDUJA LEYLAND FINANCE LIMITED

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